

GEO

Información Financiera reportada a la Bolsa Mexicana de Valores



Construcción

En millones de Pesos Reales de 2010-II

TACC	D% A/A	D% T/T	Balance General	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
20.9%	21.9%	17.2%	Activo Total	25,558	25,027	25,491	25,759	26,830	30,535	30,648	27,900	32,693
20.5%	25.1%	21.9%	• Activo Circulante	19,202	26,282	19,237	19,989	20,919	23,518	23,259	21,468	26,171
22.0%	65.0%	307.1%	•• Efectivo e Inversiones Temporales	1,981	2,400	2,614	2,720	2,875	4,081	3,441	1,165	4,743
3.8%	28.7%	35.8%	•• Clientes y Doctos. por Cobrar	9,077	8,394	8,462	354	643	9,873	10,014	609	828
24.0%	18.4%	4.6%	•• Otros	8,144	15,488	8,160	16,915	17,400	9,564	9,804	19,694	20,600
36.4%	7.9%	-0.2%	• Activo de Largo Plazo	3,780	3,385	3,581	3,427	3,478	3,585	3,853	3,759	3,753
15.4%	11.9%	2.1%	• Propiedad Planta y Equipo (neto)	1,575	1,647	1,741	1,783	1,807	1,746	2,038	1,979	2,021
na	na	na	• Activo Diferido	-	-	-	-	-	-	-	-	-
108.4%	19.3%	7.9%	• Otros Activos	1,001	- 6,287	932	560	626	1,686	1,498	693	747
21.1%	29.3%	22.8%	Pasivo Total	14,465	14,329	15,027	17,578	17,838	18,173	18,868	18,787	23,064
16.0%	-10.6%	11.3%	• Pasivo Circulante	8,571	7,865	8,810	12,213	12,381	7,978	7,673	9,944	11,067
45.6%	160.4%	85.1%	• Pasivo a Largo Plazo	3,307	3,904	2,961	2,956	2,832	6,243	5,665	3,984	7,374
51.8%	na	na	•• En moneda Extranjera	-	-	-	-	-	3,501	3,452	3,129	6,544
32.2%	-70.7%	-2.9%	•• En moneda Nacional	3,307	3,904	2,961	2,956	2,832	2,742	2,213	855	830
na	na	na	• Créditos Diferidos	-	-	-	-	-	-	-	-	-
67.5%	76.2%	-4.8%	• Otros Pasivos	2,587	2,560	3,256	2,409	2,624	3,951	5,530	4,859	4,623
20.4%	7.1%	5.7%	Capital Contable Consolidado	11,093	10,697	10,464	8,181	8,993	12,362	11,780	9,113	9,228
14.4%	23.9%	3.6%	• Capital Minoritario	1,078	955	955	996	1,430	1,482	1,773	1,709	1,771
23.0%	3.9%	6.1%	• Capital Mayoritario	10,015	9,742	9,509	7,185	7,563	10,880	10,006	7,404	7,857
20.2%	47.0%	51.2%	Deuda Total	7,500	7,684	7,548	8,127	8,178	9,939	8,362	7,954	12,023
TACC	D% A/A	D% T/T	Resultados Trimestrales	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
12.9%	9.6%	40.8%	Ventas Netas	5,550	3,886	4,402	3,369	4,785	5,637	5,688	3,726	5,245
13.2%	10.8%	43.8%	- Costo de Ventas	4,073	2,853	3,271	2,524	3,535	4,173	4,194	2,725	3,918
12.0%	6.3%	32.6%	= Resultado Bruto	1,477	1,034	1,132	845	1,249	1,463	1,494	1,001	1,327
12.8%	12.4%	37.8%	- Gastos Operativos	529	379	396	386	465	406	442	379	522
11.5%	2.6%	29.4%	= Resultado Operativo	949	655	736	459	784	1,057	1,052	622	805
na	-37.3%	-9.2%	- Resultado Integral de Financiamiento	84	104	18	126	199	25	125	138	125
na	-8.7%	36.8%	• Interés Pagado (neto)	160	121	141	128	171	46	205	114	156
na	-210.9%	-233.9%	• RECAM (neto)	19	16	123	2	28	8	109	23	31
-100.0%	na	na	• REPOMO	-	-	-	-	-	-	-	-	-
0.0%	-55.6%	-33.3%	• Otros Gastos Financieros	95	0	0	0	0	29	29	0	0
9.5%	16.3%	40.4%	= Resultado después RIF	865	551	718	333	585	1,032	927	484	680
15.7%	-265.0%	-334.9%	- Otras Operaciones Financieras	96	47	227	3	72	32	275	51	119
8.7%	-14.6%	4.9%	= Resultado antes de Impuestos	769	504	491	330	657	999	652	535	561
12.3%	-29.6%	-12.7%	- Provision para Impuestos y P.T.U.	262	146	177	95	219	288	371	177	155
7.8%	-7.1%	13.5%	= Resultado después de Impuestos	507	358	313	235	438	711	281	358	406
7.5%	-7.1%	13.5%	= Resultado Neto	541	365	299	235	438	689	297	358	406
-1.8%	-38.2%	-59.1%	- Participación Minoritaria	22	10	34	26	37	69	24	56	23
9.1%	-4.2%	27.1%	= Resultado Neto Mayoritario	519	356	265	208	400	620	321	302	383
12.3%	6.5%	31.2%	UAIIDA	1,015	674	840	524	878	1,133	1,112	712	935
10.4%	-7.7%	16.0%	Utilidad en Efectivo	605	358	246	272	522	704	272	416	482
TACC	D% A/A	D% T/T	Crecimiento A/A	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
na	na	na	Ventas Netas	36.6%	-9.4%	-15.0%	-12.6%	-13.8%	45.0%	29.2%	10.6%	9.6%
na	na	na	Resultado Operativo	36.0%	-8.9%	-24.3%	-27.1%	-17.3%	61.3%	43.1%	35.5%	2.6%
na	na	na	Resultado Neto	19.3%	-15.9%	-39.4%	-41.2%	-22.9%	74.3%	21.4%	45.0%	-4.2%
na	na	na	UAIIDA	32.0%	-14.8%	-24.4%	-27.3%	-13.5%	68.0%	32.3%	35.9%	6.5%
na	na	na	Utilidad en Efectivo	21.6%	-25.5%	-51.9%	-39.3%	-13.6%	96.5%	10.4%	53.1%	-7.7%
TACC	D% A/A	D% T/T	Resultados 12 Meses	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
14.2%	23.4%	2.3%	Ventas Netas	18,878	18,476	17,696	17,209	16,443	18,193	19,478	19,835	20,296
16.1%	34.2%	0.6%	Resultado Operativo	3,270	3,206	2,969	2,799	2,634	3,036	3,353	3,516	3,536
12.1%	32.4%	-1.0%	Resultado Neto	1,733	1,666	1,494	1,348	1,229	1,493	1,550	1,644	1,627
16.4%	33.4%	1.5%	UAIIDA	3,638	3,521	3,250	3,054	2,917	3,375	3,647	3,835	3,892
12.9%	34.0%	-2.1%	Utilidad en Efectivo	2,045	1,922	1,656	1,481	1,398	1,744	1,770	1,914	1,874
MED	D% A/A	D% T/T	Indicadores y Razones	2008-II	2008-III	2008-IV	2009-I	2009-II	2009-III	2009-IV	2010-I	2010-II
3.8%	73753.2%	-43.4%	Tasa Efectiva de Impuestos	0.04	0.01	0.40	-	0.00	0.00	0.07	0.17	0.10
6.6	2.1%	-5.3%	VE / UAIIDA	6.69	5.36	4.11	4.34	6.58	7.64	6.54	7.09	6.71
9.8	3.6%	-6.0%	P / U	10.44	7.84	5.31	5.46	10.39	12.00	11.41	11.45	10.76
6.3	1.3%	-5.6%	P / UE	9.20	7.07	5.08	5.31	9.92	11.42	10.69	10.66	10.06
1.5	27.7%	-8.4%	P / VL	2.07	1.45	0.88	0.86	1.63	2.27	2.12	2.28	2.09
16.5%	-16.2	-1.3	Margen Operativo (1)	17.1%	16.9%	16.7%	13.6%	16.4%	18.7%	18.5%	16.7%	15.3%
18.2%	-0.5	-1.3	Margen UAIIDA (1)	18.3%	17.3%	19.1%	15.6%	18.4%	20.1%	19.5%	19.1%	17.8%
8.4%	-1.1	-0.8	Margen Neto (1)	9.4%	9.2%	6.0%	6.2%	8.4%	11.0%	5.6%	8.1%	7.3%
17.0%	1.4	-0.3	Margen Operativo 12M (1)	17.3%	17.4%	16.8%	16.3%	16.0%	16.7%	17.2%	17.7%	17.4%
18.9%	1.4	-0.2	Margen UAIIDA 12M (1)	19.3%	19.1%	18.4%	17.7%	17.7%	18.6%	18.7%	19.3%	19.2%
8.8%	0.5	-0.3	Margen Neto 12M (1)	9.2%	9.0%	8.4%	7.8%	7.5%	8.2%	8.0%	8.3%	8.0%
1.94	3.2%	-3.7%	Rotación de Inventarios	2.0	1.9	1.8	1.3	1.0	1.1	1.2	1.1	1.1
0.48	16.6	1.1	PCC -Neto / Capital Consolidado (1)	0.5	0.5	0.5	0.7	0.6	0.5	0.4	0.7	0.8
0.58	2.0	1.2	Pasivo Total / Activo Total (1)	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
6.27	39.4%	4.8%	(UAIIDA + Int. Ganados) / Int. Pagados	7.1	6.3	5.4	4.9	4.5	6.0	5.6	6.0	6.3
7.5%	-2.9	-3.0	Costo de la Deuda (1)	7.0%	7.5%	8.2%	8.0%	8.2%	5.9%	8.1%	8.3%	5.3%
16.1%	1.5	-0.5	ROIC (1)	15.8%	14.8%	13.1%	12.0%	11.3%	12.4%	12.8%	13.2%	12.8%
15.6%	3.5	-0.3	ROE (1)	19.1%	17.8%	15.6%	14.8%	14.5%	17.0%	17.4%	18.3%	18.0%
8.4%	-1.1	-0.9	WACC	7.0%	7.8%	7.8%	7.1%	5.6%	4.6%	5.0%	5.4%	4.5%
11.6%	0.7	2.8	Tasa de Creación de Valor Económico (TCVE)	12.3%	18.1%	30.8%	31.7%	15.5%	12.4%	14.2%	13.4%	16.2%
			Acciones en Circulación (millones)	589.7	579.1	545.3	559.0	559.3	558.9	552.0	539.1	544.4
1.6%	-504.1%	-140.8%	Inflación del Trimestre	0.53%	1.83%	2.53%	1.03%	0.24%	1.02%	1.24%	2.39%	-0.98%
9.95	-2.5%	4.2%	Tipo de Cambio Cierre (P\$/US\$)	10.31	10.98	13.83	14.15	13.17	13.49	13.07	12.33	12.84

TACC desde 1993-IV

(1) Cambio es la diferencia en puntos base